




OUR TAX PLANNING SERVICES

**BIG FIRM
EXPERIENCE**
PERSONAL
DELIVERY

A man with a beard and short dark hair, wearing a dark blue patterned button-down shirt, is looking down at a tablet he is holding. The tablet screen displays various digital overlays, including a line graph, a bar chart, and several circular icons. The background is a blurred office environment with large windows and modern furniture. The lighting is soft and focused on the man and his device.

PREPARE FOR THE FUTURE

As tax planning specialists, DRG Chartered Accountants can help you prepare for the long term. We will look at both your corporate and personal tax situation and spend time really getting to know your aspirations before making recommendations.

Effective Corporate Tax Planning

Good tax planning is fundamental to your long-term strategy. Having a clear idea of your income expectations and long-term profit extraction requirement is key for effective tax planning.

Clear, creative solutions that work

Our goal is to look at the bigger picture and provide solutions that reduce your tax burden over the long-term.

We always feel that it is best that entrepreneurs come and talk to us early, so that we can help you set up your business with the most tax efficient structure, with an eye on your plans for your eventual business exit or sale.

Reduce the administrative burden

Our experienced tax team can help you with your routine corporate tax requirements and reporting to HMRC. The DRG accounting and tax departments work closely together to prepare your tax returns, computations and tax disclosures – so you get on with running your business, knowing that your tax is in safe hands.

HOW WE CAN HELP YOU EVERY STEP OF THE WAY

Business start up

- Advise on the most tax efficient structure for your business
- Income tax and corporate tax planning
- SEIS, EIS, R&D tax relief & EMI

Growing businesses

- Tax efficient remuneration
- Tax planning for mergers, acquisitions and re-organisations
- Capital Gains tax planning
- ATED
- Inheritance tax planning
- VAT
- National Insurance
- Routine reporting to HMRC
- Remaining compliant

Business sale or exit

- Tax planning for sale or transfer of a business
- Capital Gains tax planning
- Inheritance tax planning

Tailored Personal Tax Planning Services

The DRG personal tax team has many years of experience of working with High Net Worth Individuals, entrepreneurs, expatriates and people with complex tax returns. We work hard to develop compliant alternatives with the objective of reducing your tax bill over the long term.

Understand your future goals

The starting point will always be to take the time to get to know you, your personal situation and your future plans. Only then will we develop a personal tax planning strategy that will achieve your goals, whilst minimising your tax.

Jargon-free advice

Our recommendations should be thoughtful always looking at the bigger picture. We will take the time to explain our advice in clear, jargon-free terms – and we are always available at the end of a telephone, should you have questions at a later date. Once agreed, the DRG personal tax team will complete your tax returns and remove any administrative hassle.

HOW OUR PERSONAL TAX TEAM CAN HELP YOU

- Tax planning for High Net Worth individuals
- Complex tax returns
- Director's tax
- Foreign nationals' tax
- Inheritance tax
- Trusts and estate planning
- Share options schemes such as EMI
- Tax efficient investments
- Capital Gains tax
- Investment properties
- Stamp Duty
- Share portfolios
- Husband / wife planning
- Tax rebates
- Dealing with payments on accounts
- Loan relationship rules
- Tax investigation service



"We aim to provide effective tax planning advice for you and your business: from business start up to its eventual sale, from routine personal tax returns to complex capital gains and inheritance tax planning."

Stephanie Franklin, Tax Director

If you would like to find out more about our corporate or personal tax planning services, please call 01628 760 000.



DRG

Donald Reid Group

DRG Chartered Accountants

18a King Street
Maidenhead
SL6 1EF

DRG Chartered Accountants

Francis House
11 Francis Street
London SW1P 1DE

CB Reid Chartered Accountants

Wadebridge House
16 Wadebridge Square
Poundbury, Dorchester
Dorset DT1 3AQ

Please get in touch to arrange
an initial complimentary meeting:

T: 01628 760 000

E: info@donaldreid.co.uk

www.donaldreid.co.uk