

**BIG FIRM
EXPERIENCE**
PERSONAL
DELIVERY





Your professional business partner

Donald Reid Group has over 50 years experience of working with a wide range of businesses, providing the support and advice you need to achieve your goals.

We understand that nobody knows your business or personal affairs like you do. So our focus is on getting to know you, your objectives and priorities. We build close, personal, long-term relationships with clients to become a trusted adviser you can always turn to for practical advice and solutions. By combining our knowledge of you with our professional expertise, we'll work with you to make it happen, whatever you need.

Many of our team have trained with one of the top four accountancy firms so you are getting major firm expertise combined with the personal service that only a smaller firm can deliver. We believe in dropping the jargon and instead provide clear advice and solutions that will help you grow your business.

We have a pragmatic approach to billing and will invoice you as agreed. Talking to us will not result in an additional bill in the post. We want to have an open and honest relationship with all of our clients, and encourage you to pick up the phone.

Supporting SMEs from start-up to business sale

Over the past 50 years, we have worked with an exciting range of very different businesses. Whilst no two firms are the same, the experiences gained over the years can help us provide rounded, sound advice that helps you over the long-term to achieve your goals.

Business Start Up

Seeking professional advice before you start a business can be invaluable. Talk to us early about the best business structure for your long term objectives. And at this point we can also help you with your business plan and any financial reports you might need for your bank and investors. Once you are up and running, we can help you implement good systems so that your financial reporting is in good shape from the outset.

Supporting Growth


Running a business can be difficult. There may be times when you will need additional support with payroll, book keeping, and VAT, to name a few. Rather than taking on additional staff, and additional permanent costs, we can help you manage these more routine functions, freeing up your time to run your business.

Raising Finance

When it is time to expand your business you may need to explore options for raising finance. At DRG, we have a good network of funding partners looking to invest and, where appropriate, would be delighted to make the introduction. We can help you prepare your business to get it ready for investment and then continue to support you and your business post investment.

Planning Your Exit Strategy

If you are planning to sell we can help prepare you and your business to smooth what can be an arduous process, particularly for clients who may only embark on one or two major transactions in a lifetime. Then, with our network of professional partners, we will support you through each stage to help you achieve the best possible outcome.



For all your accountancy,
outsourcing, tax planning
and advisory needs

YOUR ROUTINE ACCOUNTANCY FUNCTION

An increasing number of businesses are outsourcing their accountancy function freeing up management time to get on and build the business. DRG can help you with:

- Bookkeeping and management accounting
- Management accounts
- Forecasting and cash flow management
- Payroll
- Pension auto-enrolment
- Company secretarial services
- VAT returns
- Construction industry scheme returns
- Outsourced finance director
- Human resources support

YOUR YEAR-END REPORTING AND COMPLIANCE

As well as providing assurance that the numbers reported are true and fair, DRG aims to add value by providing a detailed report to management highlighting potential weaknesses with suggestions for what improvements and efficiencies can be made.

- Audit
- Assurance reports
- Internal audits
- Accounts preparation

Tax planning and compliance

Tax is dynamic and needs to be constantly planned and reviewed as legislation and your circumstances change. Our tax team will look at you and your business as a whole, integrating personal and corporate tax planning to minimise your overall tax burden.

- Income tax
- Corporation tax
- Tax efficient remuneration planning
- Mergers, acquisitions, re-organisations
- Capital gains tax
- Property tax
- Inheritance tax
- Planning for the sale or transfer of a business
- Advice on SEIS, EIS, EMI and R&D tax credits





Raising Finance

DRG prides itself on being the critical friend to business owners and entrepreneurs, aiming to give sound advice that is in the best interests of the organisation.

We are happy to talk to entrepreneurs even before launch to help ensure that you have a robust business idea that can go the distance. Then at each step of the way, we can provide support, and access to specialists, to help you achieve your long term goals.

- Financial diligence
- Business plans
- Financial models
- Debt and equity fund raising
- Support



"As tax planning specialists, our goal is to help you prepare for the long term. We look at both your business and personal situation and then take the time to really understand your aspirations before making any recommendations."

Stephanie Franklin
Tax Director



"Our outsourcing operation can take the strain, providing you with as much support as you need to run your financial function efficiently. We aim to help you free up your time to allow you to get on and run your business effectively."

Tabitha Reid
Partner



"We believe that robust and reliable financial systems are fundamental to building a business of any size. Each year, we will conduct a detailed review of your business processes and controls to identify risks that you face."

Daniel Reid
Partner



"We work hard to keep strong links with a range of funding providers so that we can provide you with a range of solutions to help you grow your business."

Oliver Burton
Partner

How DRG can help your businesses

- ✓ Business start up advice
- ✓ Selection of appropriate cloud accounting package and supporting applications
- ✓ Cloud accounting and integration
- ✓ Book keeping and management accounting
- ✓ Annual, quarterly or monthly management accounts
- ✓ VAT returns, including reporting cross-border transactions
- ✓ Payroll
- ✓ Corporate and personal tax planning
- ✓ Advice on SEIS, EIS, EMI and R&D tax credits
- ✓ Company secretarial services
- ✓ Audit and assurance
- ✓ Support with funding
- ✓ Support to sell or exit business
- ✓ Setting up UK branches or subsidiaries

If you would like to find out more about our range of accountancy services please do get in touch by calling 01628 760000





DRG TAX
AS A SERVICE
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DRG

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